



THE VITTORIA & DISTRICT FOUNDATION REQUEST FOR FUNDING

The Vittoria & District Foundation, as a registered charity, will devote all of its resources to charitable activities carried on under its own financial and administrative control and/or by way of gifts to other “qualified donees” defined in subsection 149.1(1) of the Income Tax Act.

The charitable activities planned to be carried on under its own financial and administrative control by The Vittoria & District Foundation shall include, but not be limited to:

- promoting the advancement of education by providing annually a bursary for scholastic achievement to a district high school graduate planning to attend College or University.
- assisting with the continuation and expansion of a Heritage program of research, compilation, cataloguing and archiving of local history resources, which would be available to area schools and the public. Such a program was instituted in 1994 by a large group of volunteers, in preparation for Vittoria’s Bicentennial which took place in 1996.
- providing assistance, support and encouragement to facilities and activities which benefit residents of the local community such as arts projects, cultural activities, heritage programs, senior programs, youth programs, and environmental and social programs. (It is hard to be specific about these activities and programs. Each will be considered on its own merits and its adherence to the criteria).

“Qualified Donees” are defined as

- Registered charities
- Federal or Provincial governments
- Certain Universities outside Canada
- the United Nations or its agencies
- Canadian municipalities
- Registered Canadian national arts service organizations
- Registered Canadian amateur athletic associations
- certain charitable organizations outside Canada

Through “gifts” to the County of Norfolk (a “Qualified Donee”), the following activities may also be carried on

- assisting with the provision of public amenities to benefit the residents of the local community, including but not limited to community halls and parks, picnic areas or playgrounds.

Note: Service Clubs are specifically excluded as “qualified donees” unless they have their own charitable organization number.

FUNDING OF PROJECTS

- The Directors of The Vittoria & District Foundation will consider all proposals that conform to the purposes of this trust, and, at the discretion of the Trustees, provide funding to those proposals deemed of the greatest benefit to the community, within the financial ability of the Foundation.

DEADLINES FOR FUNDING REQUESTS

SPRING - 3rd Thursday in April

FALL - 3rd Thursday in November

Completed application forms with supporting documentation can be emailed to: tvdf@kwic.com



Legal Name of Applicant _____ Date _____

Contact person, if Applicant is an Organization _____

Telephone (_____) _____

Permanent Address: _____

Street or Rural Route, Town, Postal Code

Registration Number (if Registered as a Charitable Organization): _____

Please describe your proposed project and explain why you are seeking assistance from the Vittoria & District Foundation. Please be sure you include enough details to allow our Board of Directors to make an informed decision. Insufficient information will create a delay, or even a rejection of your application. (Please attach supplementary sheet if insufficient space provided here.)

Total Cost of this project _____ Total Funding requested _____

How will the remaining cost of the project be paid? _____

PLEASE ENCLOSE A COPY OF YOUR ORGANIZATION'S MOST RECENT ANNUAL BUDGET, A PROFIT & LOSS REPORT FOR THE MOST RECENT FISCAL YEAR, AND A BALANCE SHEET. (The Maximum Funding that may be voted without the requested information is \$200)